



Level 2, 509 St Kilda Road
Melbourne, 3004
Australia

Telephone: +61 3 9820 9214
Facsimile: +61 3 9828 9258
Email: webjet@webjet.com.au
ASX code: WEB

22 November 2018

Market Announcements Office
Australian Securities Exchange
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Webjet Limited ABN 68 002 013 612 (**Webjet**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Webjet announced on 22 November 2018 the completion of the acquisition of DOTW Holdings Limited (**DOTW**). As part consideration for the acquisition, Webjet issued 2,173,704 fully paid ordinary shares (**Shares**) to vendors of DOTW.

Webjet confirms that:

- (a) on 22 November 2018 it has issued 2,173,704 Shares to the vendors of DOTW;
- (b) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, Webjet has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Webjet; and
 - (ii) section 674 of the Corporations Act; and

(e) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Tony Ristevski', written in a cursive style.

Tony Ristevski
Chief Financial Officer and Company Secretary
Webjet Limited