



Level 2, 509 St.Kilda Road,
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Australia

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ASX code: WEB

6 June 2016

The Manager
Company Notices Section
ASX Limited
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth) as amended by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84

This notice is given by Webjet Limited ACN 002 013 612 (**Webjet**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth) (Corporations Act)* as amended by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (ASIC Instrument)*.

Webjet announced on 6 June 2016 a fully underwritten non-renounceable entitlement offer (**Entitlement Offer**) of approximately 12,943,673 new fully paid ordinary shares (**New Shares**) to raise approximately \$72 million before costs.

The Entitlement Offer gives eligible shareholders the opportunity to participate on the basis of 1 New Share for every 6.25 fully paid ordinary shares held as at 7.00pm (Melbourne time) on 8 June 2016 by shareholders with a registered address in Australia or New Zealand and certain institutional shareholders and investors in foreign jurisdictions determined by the directors.

Webjet states that:

- (a) it will offer for issue the New Shares to be issued under the Entitlement Offer without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, Webjet has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Webjet; and
 - (ii) section 674 of the Corporations Act;



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(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and

(e) the potential effect that the Entitlement Offer will have on the control of the Company and the consequences of that effect, will depend on a number of factors, including eligible shareholders' interest in taking up their entitlements. The Entitlement Offer is not expected to have a material impact on the control of the Company other than as set out below.

Specifically, the Company does not expect any shareholder to hold more than 20% after completion of the Entitlement Offer.

The Entitlement Offer is fully underwritten by Credit Suisse (Australia) Limited and UBS AG, Australia Branch.

Yours sincerely

Michael Sheehy
Company Secretary, Webjet Limited